

**Faisal Spinning Mills Limited**

Historical Data for the Year Ended June 30, 2023

**Year-Wise Operating Data**

	2023	2022	2021	2020	2019	2018
<b>Spinning Unit</b>						
Spindle installed	38,208	38,208	38,208	38,208	38,208	38,208
Spindles worked - Average	38,208	38,208	38,208	38,208	38,208	38,208
Installed capacity after conversion into 20/s count - Kg	23,161,653	23,161,653	23,161,653	23,485,861	24,916,086	25,162,427
Actual production - Kg	20,101,182	22,834,826	19,921,801	20,628,185	19,448,902	20,089,558

**Weaving Unit**

Air jet looms installed	265	265	265	265	265	265
Air jet looms worked	265	265	265	265	265	265
Installed capacity after conversion into 50 picks - Meter	68,379,830	67,578,655	64,308,255	64,308,255	64,308,255	41,780,006
Actual production - Meter	38,211,707	41,155,105	40,242,805	43,789,732	44,560,931	41,522,501

**Finishing Unit**

Production Capacity in meters	33,000,000	28,000,000	26,766,667	-	-	-
Actual Production - Meter	34,338,963	28,674,769	7,133,010	-	-	-

(Year 2021 Inclusive of Trial &amp; Commercial)

**Year-Wise Financial Data**

	2023	2022	2021	2020	2019	2018
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**Rupees in Thousands****Profit and loss account**

Turnover (Net)	37,672,808	32,074,370	17,065,186	14,895,550	14,028,566	11,842,981
Gross profit	4,562,231	6,372,386	2,488,776	1,410,283	1,884,038	1,308,462
Operating profit	2,870,736	4,540,496	2,440,270	858,601	1,275,441	790,664
Financial expenses	1,267,154	408,214	296,590	246,852	290,548	137,361
Share profit of associate	138,814	592,861	396,627	78,626	117,479	68,124
Profit before tax	1,742,395	4,725,143	2,540,307	690,375	1,102,372	721,427
Profit after tax	1,461,919	4,098,223	2,300,119	523,879	918,500	577,855
Cash dividend	115,000	214,500	214,500	150,000	185,000	232,000

**Balance Sheet**

Share capital	100,000	100,000	100,000	100,000	100,000	100,000
Reserves	12,645,508	11,431,591	7,300,000	5,300,000	4,900,000	4,200,000
Shareholder equity	13,818,226	12,469,372	8,588,498	5,831,060	5,280,827	4,575,102
Long term loans	4,019,676	4,632,023	4,404,730	5,831,060	1,478,484	1,475,536
Short term loan	10,260,977	4,872,154	1,878,178	3,876,009	1,430,911	645,652
Current liabilities	14,872,232	8,555,550	3,699,052	5,006,663	2,467,436	1,496,635
Current portion of long term loans	726,103	615,010	359,135	55,003	226,342	224,493
Fixed assets	9,832,039	9,891,076	8,619,791	3,860,627	3,533,394	3,491,382
Current assets	22,785,546	15,284,828	7,919,505	8,499,266	5,925,995	4,245,853

**Ratios****Performance**

Sales growth percentage - Year to Year basis

Gross profit (%)

Profit before tax (%)

Profit after tax (%)

Breakup value per share - Rupees per share

Market value of share - at the year end - Rupees per share

Earnings per share - Rupees per share

Price earning ratio

**Leverage**

Gearing ratio

Debt to equity (%)

Interest covering ratio

**Liquidity ratio**

Current ratio

	2023	2022	2021	2020	2019	2018
Sales growth percentage - Year to Year basis	17.45%	87.95%	14.57%	6.18%	18.45%	12.11%
Gross profit (%)	12.11%	19.87%	14.58%	9.47%	13.43%	11.05%
Profit before tax (%)	4.63%	14.73%	14.89%	4.63%	7.86%	6.09%
Profit after tax (%)	3.88%	12.78%	13.48%	3.52%	6.55%	4.88%
Breakup value per share - Rupees per share	1,381.82	1,246.94	858.85	583.11	528.08	457.51
Market value of share - at the year end - Rupees per share	323.75	450.00	420.00	251.00	237.50	300.00
Earnings per share - Rupees per share	146.19	409.82	230.01	52.39	91.85	57.79
Price earning ratio	2.21	1.10	1.83	4.79	2.59	5.19
Gearing ratio	1.09	0.81	0.77	1.35	0.59	0.51
Debt to equity (%)	29.09%	37.15%	51.29%	100.00%	28.00%	32.25%
Interest covering ratio	2.38	12.58	9.57	3.80	4.79	6.25
Current ratio	1.53	1.79	2.14	1.70	2.40	2.84